

YUSHIN PRECISION EQUIPMENT CO., LTD.**FY2021 1Q****Supplementary Material****August 5, 2020**

This document contains some estimates of future business performance. Such references should not be taken to be a guarantee. Please note that future performance is subject to various risks and uncertainties, and goals and projections may vary due to changes in the business environment.

Forecast for FY2021 2Q

	Previous Forecast (May 14, 2020)	Revised Forecast	Percentage Change	FY2020 2Q (Reference)
Net Sales	Mil. Yen 7,500	Mil. Yen 7,500	-	Mil. Yen 10,364
Gross Profit <%>	2,760 36.8%	3,060 40.8%	10.9%	4,128 39.8%
Operating Profit <%>	105 1.4%	550 7.3%	423.8%	1,255 12.1%
Ordinary Profit <%>	105 1.4%	560 7.5%	433.3%	1,172 11.3%
Profit Attributable to Owners of the Parent <%>	50 0.7%	410 5.5%	720.0%	838 8.1%

Forecast for FY2021

	Previous Forecast (May 14, 2020)	Revised Forecast	Percentage Change	FY2020 (Reference)
	Mil. Yen	Mil. Yen		Mil. Yen
Net Sales	17,000	17,000	-	20,011
Gross Profit <%>	6,595 38.8%	6,900 40.6%	4.6%	8,020 40.1%
Operating Profit <%>	1,150 6.8%	1,600 9.4%	31.9%	2,309 11.5%
Ordinary Profit <%>	1,150 6.8%	1,610 9.5%	40.0%	2,205 11.0%
Profit Attributable to Owners of the Parent <%>	780 4.6%	1,150 6.8%	47.4%	1,532 7.7%

Forecast for FY2021

	(+) Factor of increase	(-) Factor of decline
Net Sales	<p>➤ 15% decrease from the previous FY to 17,000 million yen</p>	
	<p>a) Take-out robots sales decrease by 20% Y/Y (+) Expect strong demands in medical products and containers (-) Capital investment remains sluggish other than above industries</p>	
	<p>b) Custom-ordered equipment sales decrease by 6% Y/Y (+) Strong in medical-related equipment</p>	
Operating Profit	<p>➤ 30% decrease from the previous FY to 1,600 million yen Previous Forecast announced on May 14, 2020: 1,150 million yen</p>	
	<p>(-) decrease due to decrease in sales (+) Further improve efficiency (+) Emergent reduction of fixed costs (Director salary reduction etc.)</p>	
	<p>Change from previous forecast announced on May 14, 2020 (+) Improvement on Gross Profit due to sale product mix (+) Further cost reduction by efficiency improvement (Utilization of online meetings, Robotic Process Automation etc.)</p>	