

Consolidated Financial Results for the Nine Months Ended December 31, 2017 < under Japanese GAAP>

Company Name: YUSHIN PRECISION EQUIPMENT CO., LTD.

Listing: First Section of the Tokyo Stock Exchange

Securities code: 6482

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Scheduled date to submit quarterly report: February 14, 2018

Scheduled date to commence dividend payments:

Preparation of supplementary materials on the quarterly financial results: None Holding of quarterly financial results briefing: None

* Disclaimer:

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(Amounts less than one million yen are omitted, unless otherwise noted)

1. Consolidated Business Results for the Nine Months Ended December 31, 2017 (from April 1, 2017 to December 31, 2017)

(1) Consolidated operating results (Cumulative)

(Percentages indicate year-on-year changes)

	Net sale	es	Operating income		g income Ordinary income		Net income attributable to shareholders of the parent company	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2017	15,251	10.4	1,606	(3.5)	1,690	6.7	1,153	2.6
December 31, 2016	13,813	(11.0)	1,664	(33.2)	1,584	(33.4)	1,123	(32.6)

Note: Comprehensive income Nine months ended December 31, 2017: 1,416 million yen [19.9 %]

Nine months ended December 31, 2016: 1,181 million yen [(24.0) %]

	Net income per share	Diluted net income per share
Nine months ended	Yen	Yen
December 31, 2017	65.95	-
December 31, 2016	64.27	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2017	31,785	26,212	81.8
As of March 31, 2017	30,761	25,451	82.1

Reference: Equity capital (Net assets less non-controlling interests)

As of December 31, 2017: 25,990 million yen

As of March 31, 2017: 25,258 million yen

2. Cash Dividends

		Annual dividends per share							
	1Q	2Q	3Q	4Q	Total				
	Yen	Yen	Yen	Yen	Yen				
FY2017	-	15.00	-	21.00	36.00				
FY2018	1	15.00	ı						
FY2018 (Forecast)				18.00	33.00				

Note: Revisions to projected dividends most recently announced: None

3. Consolidated Earnings Forecast for the FY2018 (from April 1, 2017 to March 31, 2018)

(Percentages indicate year-on-year changes)

	Net sales	Net sales Operating income		Ordinary income		Net income attributable to shareholders of the parent company		Net income per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
FY2018	21,000	8.5	2,700	27.8	2,700	31.2	1,900	37.7	108.65

Note: Revisions to projected results most recently announced: None

* Notes

(1) Changes in significant subsidiaries during the period (Changes in specified subsidiaries accompanying changes in scope of consolidation): None

(2) Adoption of the special accounting methods: Yes

Note: Please refer to "2. Quarterly Consolidated Financial Statements and Notes, (3) Adoption of special accounting methods for preparation of quarterly financial statements" on page 7 of [Attached Material] for further information.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations:

None

2) Changes in accounting policies due to other reasons:

None

3) Changes in accounting estimates:

None

4) Restatement:

None

(4) Number of issued shares (Common stock)

1) Number of issued shares at the end of the period (including shares of treasury stock)

As of December 31, 2017 17,819,033 shares As of March 31, 2017 17,819,033 shares

2) Number of shares of treasury stock at the end of the period

As of December 31, 2017 331,927 shares As of March 31, 2017 331,715 shares

3) Average number of outstanding shares during the period

Nine months ended December 31, 2017 17,487,247 shares Nine months ended December 31, 2016 17,487,700 shares

* Cautionary statement with respect to forward-looking statements and other special remarks

The forecasts above are based on the information currently available. A number of factors could cause actual results to differ materially from expectations. For more information about these assumptions and notes regarding the use of earnings forecasts, please refer to "1. Qualitative Information on Quarterly Consolidated Financial Performance, (3) Explanation on the forecast information including consolidated earnings forecast and others" on page 2 of [Attached Material].

^{*} This quarterly financial information included in this summary is out of scope of quarterly review.

[Attached Material]

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1. Qualitative Information on Quarterly Consolidated Financial Performance

(1) Explanation on the business results

The world economy during the third quarter ended December 31, 2017, remained in a recovery trend centering on developed countries. However, it is uncertain on the economy caused by the policies worked out by the US government, geopolitical risk in part of region, and unsure of economics in China and emerging countries.

In these circumstances, Yushin Group has continued to expand operation in a new business area, to develop new products and to obtain new world-class customers. Despite sluggish sales of custom-ordered equipment, the consolidated net sales increased by 10.4% year on year to 15,251 million yen due to the continued increase of sales of take-out robots. However, operating income decreased by 3.5% year on year to 1,606 million yen due to cost for increase in depreciation related to new HQ building and concentrated R&D expenses in the first half. Ordinary income increased by 6.7% year on year to 1,690 million yen due to foreign exchange gains as a result of the yen dropping in value, and net income attributable to the parent company increased by 2.6% year on year to 1,153 million yen.

(2) Explanation on the financial condition

<Assets>

Total assets increased by 1,023 million yen from the end of the previous fiscal year to 31,785 million yen. This was mainly due to increase of "Raw materials and supplies" by 1,151 million yen.

<Liabilities>

Total liabilities increased by 262 million yen from the end of the previous fiscal year to 5,572 million yen. This was mainly due to increase of "Advances received" by 322 million yen.

<Net assets>

Net assets increased by 761 million yen from the end of the previous fiscal year to 26,212 million yen. This was mainly due to increase of "Retained earnings" by 523 million yen.

(3) Explanation on the forecast information including consolidated earnings forecast and others

No revisions have been made to consolidated earnings forecasts for full year of the FY2018 released on May 10, 2017.

2. Quarterly Consolidated Financial Statements and Notes (1) Quarterly consolidated balance sheets

		(Thousands of y		
	As of March 31, 2017	As of December 31, 2017		
<assets></assets>				
Current assets				
Cash and deposits	5,734,493	5,977,254		
Notes and accounts receivable - trade	6,479,748	6,577,433		
Merchandise and finished goods	769,815	1,085,582		
Work in process	884,830	987,475		
Raw materials and supplies	2,179,141	3,330,277		
Deferred tax assets	431,885	383,988		
Other	890,084	515,708		
Allowance for doubtful accounts	(21,298)	(29,762)		
Total current assets	17,348,701	18,827,959		
Non-current assets				
Property, plant and equipment				
Buildings and structures, net	6,041,212	5,600,443		
Land	5,784,160	5,752,795		
Other, net	430,441	376,308		
Total property, plant and equipment	12,255,813	11,729,546		
Intangible assets	473,285	497,479		
Investments and other assets				
Investment securities	220,783	292,080		
Net defined benefit asset	292,959	290,707		
Other	170,444	168,553		
Allowance for doubtful accounts	(251)	(20,954)		
Total investments and other assets	683,936	730,387		
Total non-current assets	13,413,034	12,957,413		
Γotal assets	30,761,736	31,785,373		

(Thousands of yen)

Clarent liabilities		As of March 31, 2017	As of December 31, 2017
Notes and accounts payable - trade 2,992,278 3,044,757 Accounts payable - other 750,992 528,645 Income taxes payable 100,112 161,504 Advances received 604,929 927,764 Provision for bonuses 252,861 126,000 Provision for directors' bonuses 22,710 28,872 Provision for product warranties 122,870 146,471 Other 253,458 347,982 Total current liabilities 5,100,213 5,311,997 Non-current liabilities 5,100,213 5,311,997 Non-defined benefit liability 53,853 55,315 Deferred tax liabilities 29,739 82,056 Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 *NET ASSETS> Shareholders' equity 2,023,903 2,023,903 Capital surplus 2,023,903 2,023,903 Retained earnings 21,797,082 Treasur	<liabilities></liabilities>		
Accounts payable - other 750,992 528,645 Income taxes payable 100,112 161,504 Advances received 604,929 927,764 Provision for bonuses 252,861 126,000 Provision for directors' bonuses 22,710 28,872 Provision for product warranties 122,870 146,471 Other 253,458 347,982 Total current liabilities 5,100,213 5,311,997 Non-current liabilities 66,780 66,780 Not defined benefit liability 53,853 55,315 Deferred tax liabilities 29,739 82,056 Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 <net assets=""> Shareholders' equity 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensi</net>	Current liabilities		
Income taxes payable	Notes and accounts payable - trade	2,992,278	3,044,757
Advances received 604,929 927,764 Provision for bonuses 252,861 126,000 Provision for directors' bonuses 22,710 28,872 Provision for product warranties 122,870 146,471 Other 253,458 347,982 Total current liabilities 5,100,213 5,311,997 Non-current liabilities 5,100,213 5,311,997 Non-current liabilities 66,780 66,780 Provision for directors' retirement benefits 66,780 66,780 Net defined benefit liability 53,853 55,315 Deferred tax liabilities 29,739 82,056 Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 *NET ASSETS> Sharcholders' equity 4,985,666 1,985,666 Capital stock 1,985,666 1,985,666 2,03,903 2,023,903 Retained earnings 21,273,290 21,797,082 21,273,290 21,797,082 Treasury stock<	Accounts payable - other	750,992	528,645
Provision for bonuses 252,861 126,000 Provision for directors' bonuses 22,710 28,872 Provision for product warranties 122,870 146,471 Other 253,458 347,982 Total current liabilities 5,100,213 5,311,997 Non-current liabilities 8 66,780 66,780 Provision for directors' retirement benefits 66,780 66,780 66,780 Net defined benefit liability 53,853 55,315 55,315 Deferred tax liabilities 29,739 82,056 Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 NET ASSETS> Shareholders' equity 40,23,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income 58,545 108,032 Valuation difference on availabl	Income taxes payable	100,112	161,504
Provision for directors' bonuses 22,710 28,872 Provision for product warranties 122,870 146,471 Other 253,458 347,982 Total current liabilities 5,100,213 5,311,997 Non-current liabilities 8,700,213 5,311,997 Non-current liabilities 66,780 66,780 Provision for directors' retirement benefits 66,780 66,780 Net defined benefit liability 53,853 55,315 Deferred tax liabilities 29,739 82,056 Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 CNET ASSETS> Shareholders' equity 4,985,666 1,985,666 Capital stock 1,985,666 1,985,666 1,985,666 Capital surplus 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,0	Advances received	604,929	927,764
Provision for product warranties 122,870 146,471 Other 253,458 347,982 Total current liabilities 5,100,213 5,311,997 Non-current liabilities 8 5,100,213 5,311,997 Non-current liabilities 66,780 66,780 66,780 Provision for directors' retirement benefits 66,780 66,780 5,315 Deferred tax liabilities 29,739 82,056 Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 NET ASSETS> Shareholders' equity 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,6	Provision for bonuses	252,861	126,000
Other 253,458 347,982 Total current liabilities 5,100,213 5,311,997 Non-current liabilities 66,780 66,780 Provision for directors' retirement benefits 66,780 66,780 Net defined benefit liability 53,853 55,315 Deferred tax liabilities 29,739 82,056 Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 CNET ASSETS> Shareholders' equity Capital stock 1,985,666 1,985,666 Capital surplus 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income 58,545 108,032 Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Tot	Provision for directors' bonuses	22,710	28,872
Total current liabilities 5,100,213 5,311,997 Non-current liabilities 66,780 66,780 Provision for directors' retirement benefits 66,780 66,780 Net defined benefit liability 53,853 55,315 Deferred tax liabilities 29,739 82,056 Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 NET ASSETS> Shareholders' equity 4023,903 2,023,903 Capital stock 1,985,666 1,985,666 1,985,666 Capital surplus 2,023,903 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 27 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income 58,545 108,032 Valuation difference on available-for-sale securities 56,245 108,032 Foreign currency translation adjustment 203,291 362,363	Provision for product warranties	122,870	146,471
Non-current liabilities Provision for directors' retirement benefits 66,780 66,780 Net defined benefit liability 53,853 55,315 Deferred tax liabilities 29,739 82,056 Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 NET ASSETS> Shareholders' equity Capital stock 1,985,666 1,985,666 Capital surplus 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income 58,545 108,032 Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interest	Other	253,458	347,982
Provision for directors' retirement benefits 66,780 66,780 Net defined benefit liability 53,853 55,315 Deferred tax liabilities 29,739 82,056 Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 CNET ASSETS> Shareholders' equity 2023,903 2,023,903 Capital surplus 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income 58,545 108,032 Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit 67,699 68,044 Plans 70tal accumulated other comprehensive income 329,536 538,441 Non-controlling interests 193,315 222,316 <td>Total current liabilities</td> <td>5,100,213</td> <td>5,311,997</td>	Total current liabilities	5,100,213	5,311,997
benefits 66,780 66,780 Net defined benefit liability 53,853 55,315 Deferred tax liabilities 29,739 82,056 Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 NET ASSETS> Shareholders' equity Capital stock 1,985,666 1,985,666 Capital surplus 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income 58,545 108,032 Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interests 25,451,718 26,212,760 <td>Non-current liabilities</td> <td></td> <td></td>	Non-current liabilities		
Deferred tax liabilities 29,739 82,056 Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 NET ASSETS> \$ \$ \$,310,018 5,572,612 Capital stock 1,985,666 1,985,666 Capital stock 1,985,666 1,985,666 20,23,903 2,023,903 Retained earnings 21,273,290 21,797,082 21,797,082 21,273,290 21,797,082 Treasury stock (353,994) (354,649) 354,649 354,649 354,649 354,649 362,363 362,363 362,363 362,363 362,363 362,363 362,363 362,363 362,363 362,363 368,044 366,044		66,780	66,780
Other 59,431 56,463 Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 NET ASSETS> Shareholders' equity Valuation difference on available-for-sale securities Foreign currency translation adjustment Remeasurements of defined benefit Plans 1,985,666 1,985,666 1,985,666 1,985,666 1,985,666 1,985,666 2023,903 2,023,903 <	Net defined benefit liability	53,853	55,315
Total non-current liabilities 209,805 260,615 Total liabilities 5,310,018 5,572,612 NET ASSETS> Shareholders' equity Capital stock 1,985,666 1,985,666 Capital surplus 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income 58,545 108,032 Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760	Deferred tax liabilities	29,739	82,056
Total liabilities 5,310,018 5,572,612 <net assets=""> Shareholders' equity Capital stock 1,985,666 1,985,666 Capital surplus 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760</net>	Other	59,431	56,463
<net assets=""> Shareholders' equity Capital stock 1,985,666 1,985,666 Capital surplus 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760</net>	Total non-current liabilities	209,805	260,615
Shareholders' equity Capital stock 1,985,666 1,985,666 Capital surplus 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760	Total liabilities	5,310,018	5,572,612
Capital stock 1,985,666 1,985,666 Capital surplus 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760	<net assets=""></net>		
Capital surplus 2,023,903 2,023,903 Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760	Shareholders' equity		
Retained earnings 21,273,290 21,797,082 Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income 58,545 108,032 Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760	Capital stock	1,985,666	1,985,666
Treasury stock (353,994) (354,649) Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760	Capital surplus	2,023,903	2,023,903
Total shareholders' equity 24,928,866 25,452,003 Accumulated other comprehensive income Valuation difference on available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760	Retained earnings	21,273,290	21,797,082
Accumulated other comprehensive income Valuation difference on available-for-sale securities Foreign currency translation adjustment Remeasurements of defined benefit Plans Total accumulated other comprehensive Income Non-controlling interests Accumulated other comprehensive income 58,545 108,032 203,291 362,363 67,699 68,044 8329,536 538,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760	Treasury stock	(353,994)	(354,649)
Valuation difference on available-for-sale securities Foreign currency translation adjustment Remeasurements of defined benefit Plans Total accumulated other comprehensive Income Non-controlling interests Total net assets Securities 58,545 108,032 203,291 362,363 67,699 68,044 329,536 538,441 222,316	Total shareholders' equity	24,928,866	25,452,003
available-for-sale securities 58,545 108,032 Foreign currency translation adjustment 203,291 362,363 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760	Accumulated other comprehensive income		
adjustment 203,291 302,303 Remeasurements of defined benefit Plans 67,699 68,044 Total accumulated other comprehensive Income 329,536 538,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760	available-for-sale securities	58,545	108,032
Remeasurements of defined benefit Plans Total accumulated other comprehensive Income Non-controlling interests Total net assets 67,699 68,044 329,536 538,441 222,316 25,451,718 26,212,760		203,291	362,363
Income 329,336 338,441 Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760	Remeasurements of defined benefit	67,699	68,044
Non-controlling interests 193,315 222,316 Total net assets 25,451,718 26,212,760		329,536	538,441
	Non-controlling interests	193,315	222,316
Total liabilities and net assets 30,761,736 31,785,373	Total net assets	25,451,718	26,212,760
	Total liabilities and net assets	30,761,736	31,785,373

(2) Quarterly consolidated statements of income and quarterly consolidated statements of comprehensive income

Quarterly consolidated statements of income

	Nine months ended December 31, 2016	(Thousands of yen) Nine months ended December 31, 2017
Net sales	13,813,418	15,251,785
Cost of sales	8,130,020	8,979,577
Gross profit	5,683,398	6,272,208
Selling, general and administrative expenses	4,018,499	4,665,220
Operating income	1,664,898	1,606,987
Non-operating income		
Interest income	4,761	4,368
Dividends income	4,683	4,695
Purchase discounts	9,800	11,117
Foreign exchange gains	-	52,448
Subsidy income	11,672	-
Other	12,289	11,586
Total non-operating income	43,206	84,216
Non-operating expenses		
Sales discounts	857	530
Foreign exchange losses	116,673	-
Other	5,829	331
Total non-operating expenses	123,361	861
Ordinary income	1,584,744	1,690,342
Extraordinary income	_	
Gain on sales of non-current assets	905	5,711
Total extraordinary income	905	5,711
Extraordinary loss	_	
Loss on sales and retirement of non-current assets	48,909	1,433
Other	-	92
Total extraordinary losses	48,909	1,526
Income before income taxes	1,536,739	1,694,527
Income taxes	389,535	498,451
Net income	1,147,204	1,196,076
Net income attributable to non-controlling interests	23,293	42,742
Net income attributable to shareholders of the parent company	1,123,910	1,153,333

Quarterly consolidated statements of comprehensive income

		(Thousands of yen)
	Nine months ended	Nine months ended
	December 31, 2016	December 31, 2017
Net income	1,147,204	1,196,076
Other comprehensive income		
Valuation difference on available-for-sale securities	33,890	49,487
Foreign currency translation adjustments	304	170,643
Remeasurements of defined benefit plans, net of tax	(45)	345
Total other comprehensive income	34,149	220,476
Comprehensive income	1,181,353	1,416,552
(Breakdown)		
Comprehensive income attributable to shareholders of the parent company	1,155,525	1,362,238
Comprehensive income attributable to non- controlling interests	25,828	54,313

(3) Notes related to quarterly consolidated financial statements

< Notes related to going concern assumption >

None

< Notes in the event of significant changes in shareholders' equity >

None

<Adoption of special accounting methods for preparation of quarterly financial statements >

The effective tax rate on income before income tax for the consolidated fiscal year after the application of tax effect accounting is reasonably estimated, and this estimated rate is applied to net income for the quarterly period under review.

Income taxes-deferred are included in income taxes in the consolidated statements of income.

< Segment information >

Nine Months of FY2017 (from April 1, 2016 to December 31, 2016)

Information related to sales and profit or loss for each reportable segment

(Thousands of yen)

	Reportable segment					Adjustment	Amounts shown on quarterly	
	Japan	U.S.A.	Asia	Europe	Total	*1	consolidated statements of income *2	
Net sales								
Sales to customers	7,942,648	2,386,574	3,194,568	289,627	13,813,418	-	13,813,418	
Inter-segment sales or transfers	2,839,287	9,220	171,886	445	3,020,838	(3,020,838)	-	
Total	10,781,935	2,395,794	3,366,454	290,072	16,834,257	(3,020,838)	13,813,418	
Segment profit	1,029,164	235,281	277,753	(13,353)	1,528,845	136,052	1,664,898	

^{*}Notes 1: The 136,052 thousand yen adjustment to segment profit includes eliminations for inter-segment transactions of 39,795 thousand yen and inventory adjustments of 96,257 thousand yen.

Nine Months of FY2018 (from April 1, 2017 to December 31, 2017)

Information related to sales and profit or loss for each reportable segment

(Thousands of yen)

	Reportable segment					Adjustment	Amounts shown on quarterly
	Japan	U.S.A.	Asia	Europe	Total	*1	consolidated statements of income *2
Net sales							
Sales to customers	8,272,100	2,442,849	3,959,023	577,811	15,251,785	-	15,251,785
Inter-segment sales or transfers	3,531,388	11,013	216,643	2,199	3,761,244	(3,761,244)	-
Total	11,803,489	2,453,863	4,175,667	580,011	19,013,030	(3,761,244)	15,251,785
Segment profit (loss)	840,209	239,685	408,728	126,411	1,615,035	(8,048)	1,606,987

^{*}Notes 1: The (8,048) thousand yen adjustment to segment profit includes eliminations for inter-segment transactions of 6,124 thousand yen and inventory adjustments of (14,172) thousand yen.

^{*}Notes 2: Segment profit is adjusted to be consistent with operating income shown on the quarterly consolidated statements of income.

^{*}Notes 2: Segment profit is adjusted to be consistent with operating income shown on the quarterly consolidated statements of income.

3. Supplemental Information

(1) Orders, backlog and sales

a. Orders

1) Order received (Thousands of yen)

Products	Nine Months of FY2017 Nine Months of FY2018		Change (%)
Take-out robots	10,016,915	12,314,667	122.9
Custom-ordered equipment	2,674,262	2,953,583	110.4
Parts and maintenance service	2,322,984	2,467,792	106.2
Total	15,014,163	17,736,042	118.1

2) Backlog of orders (Thousands of yen)

Products	As of December 31, 2016	As of December 31, 2017	Change (%)
Take-out robots	2,418,198	3,501,347	144.8
Custom-ordered equipment	1,331,984	2,323,023	174.4
Parts and maintenance service	231,969	327,482	141.2
Total	3,982,152	6,151,853	154.5

b. Net sales (Thousands of yen)

Products	Nine Months of FY2017	Nine Months of FY2018	Change (%)
Take-out robots	9,519,868	11,234,253	118.0
Custom-ordered equipment	2,007,452	1,670,471	83.2
Parts and maintenance service	2,286,097	2,347,061	102.7
Total	13,813,418	15,251,785	110.4

(2) Overseas sales

Nine Months of FY2017 (from April 1, 2016 to December 31, 2016) (Thousands of yen)

	North America	Asia	Europe	Other areas	Total
I Overseas sales	2,730,397	4,692,385	490,895	297,789	8,211,468
II Consolidated net sales					13,813,418
III Ratio of overseas sales to consolidated net sales (%)	19.8	34.0	3.6	2.2	59.4

Nine Months of FY2018 (from April 1, 2017 to December 31, 2017) (Thousands of yen)

	North America	Asia	Europe	Other areas	Total
I Overseas sales	2,508,164	5,986,804	512,674	400,282	9,407,926
II Consolidated net sales					15,251,785
III Ratio of overseas sales to consolidated net sales (%)	16.4	39.3	3.4	2.6	61.7