

<Translation>



February 3, 2016

Consolidated Financial Results for the Nine Months Ended December 31, 2015 <under Japanese GAAP>

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Listing: First Section of the Tokyo Stock Exchange
Securities code: 6482
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Scheduled date to submit quarterly report: February 12, 2016
Scheduled date to commence dividend payments: -
Preparation of supplementary materials on the quarterly financial results: None
Holding of quarterly financial results briefing: None

(Amounts less than one million yen are omitted, unless otherwise noted)

1. Consolidated Business Results for the Nine Months Ended December 31, 2015 (from April 1, 2015 to December 31, 2015)

(1) Consolidated operating results (Cumulative)

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of the parent company	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2015	15,527	22.5	2,494	70.1	2,379	38.9	1,668	54.3
December 31, 2014	12,671	(1.2)	1,465	(22.6)	1,713	(18.0)	1,081	(18.8)

Note: Comprehensive income

Nine months ended December 31, 2015: 1,554 million yen [(5.1) %]

Nine months ended December 31, 2014: 1,638 million yen [(4.3) %]

	Net income per share	Diluted net income per share
Nine months ended	Yen	Yen
December 31, 2015	95.39	-
December 31, 2014	61.84	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2015	30,107	24,853	81.8
As of March 31, 2015	29,463	23,970	80.6

Reference: Equity capital (Net assets less minority interests)

As of December 31, 2015: 24,634 million yen

As of March 31, 2015: 23,737 million yen

2. Cash Dividends

	Annual dividends per share				
	1Q	2Q	3Q	4Q	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2015	-	10.00	-	20.00	30.00
Year ending March 31, 2016	-	15.00	-		
Year ending March 31, 2016 (Forecast)				21.00	36.00

Note: Revisions to projected dividends most recently announced: None

**3. Consolidated Earnings Forecast for the Year Ending March 31, 2016
(from April 1, 2015 to March 31, 2016)**

(Percentages indicate year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income attributable to shareholders of the parent company		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Year ending March 31, 2016	21,000	18.0	3,100	34.5	3,100	21.9	2,100	24.7	120.08

Note: Revisions to projected results most recently announced: Yes

*** Notes**

(1) Changes in significant subsidiaries during the period (Changes in specified subsidiaries accompanying changes in scope of consolidation): None

Newly added: - Excluded: -

(2) Adoption of the special accounting methods: Yes

Note: Please refer to "2. Other Information (Notes), (2) Adoption of special accounting methods for preparation of quarterly financial statements" on page 2 of [Attached Material] for further information.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- | | |
|---|------|
| 1) Changes in accounting policies due to revisions to accounting standards and other regulations: | Yes |
| 2) Changes in accounting policies due to other reasons: | None |
| 3) Changes in accounting estimates: | None |
| 4) Restatement: | None |

(4) Number of issued shares (Common stock)

1) Number of issued shares at the end of the period (including shares of treasury stock)

As of December 31, 2015 17,819,033 shares

As of March 31, 2015 17,819,033 shares

2) Number of shares of treasury stock at the end of the period

As of December 31, 2015 331,208 shares

As of March 31, 2015 330,904 shares

3) Average number of outstanding shares during the period

Nine months ended December 31, 2015 17,488,006 shares

Nine months ended December 31, 2014 17,488,538 shares

* Information regarding the implementation of quarterly review procedures

This quarterly financial information included in this summary is out of scope of quarterly review procedure under the Financial Instruments and Exchange Act. Quarterly review procedure under the Financial Instruments and Exchange Act has not been completed at the date of submission of this summary.

* Cautionary statement with respect to forward-looking statements and other special remarks

The forecast above is based on the information currently available. A number of factors could cause actual results to differ materially from expectations. For more information about these assumptions and notes regarding the use of earnings forecast, please refer to “1. Qualitative Information on Quarterly Consolidated Financial Performance, (3) Explanation on the forecast information including consolidated earnings forecast and others” on page 2 of [Attached Material].

* Disclaimer

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1. Qualitative Information on Quarterly Consolidated Financial Performance

(1) Explanation on the business results

During the nine months ended December 31, 2015, the US economy was on a recovery trend led by consumer spending, and the European economy was also on a gradual recovery. On the other hand in Asia, there was a slowdown in the growth of economy in many countries including China.

In these circumstances, the Group maintained favorable sales in take-out robot and custom-ordered equipment in Japan, America and Europe, by focusing on building new business with global companies, although there was a slowdown in order received from some area in Asia. As the results, consolidated net sales increased by 22.5% year-on-year to 15,527 million yen. Operating income increased by 70.1% year-on-year to 2,494 million yen, ordinary income increased by 38.9% year-on-year to 2,379 million yen and net income attributable to shareholders of the parent company for the period increased by 54.3% year-on-year to 1,668 million yen.

(2) Explanation on the financial condition

<Assets>

Total assets increased by 643 million yen from the end of the previous fiscal year to 30,107 million yen.

This was mainly due to increase of “Other” in “Property, plant and equipment” by 4,353 million yen and decrease of “Cash and deposits” by 4,026 million yen.

<Liabilities>

Total liabilities decreased by 240 million yen from the end of the previous fiscal year to 5,253 million yen. This was mainly due to decrease of “Advances received” by 435 million yen.

<Net assets>

Net assets increased by 883 million yen from the end of the previous fiscal year to 24,853 million yen.

(3) Explanation on the forecast information including consolidated earnings forecast and others

After reviewing our business forecast based on the future industry trend, we have revised our full-year forecast for the fiscal year ending March 31, 2016, which was announced on November 5, 2015. For more detailed information, please refer “Revisions to the Forecast for the Earnings” announced on February 3, 2016.

2. Other Information (Notes)

(1) Changes in significant consolidated subsidiaries

None

(2) Adoption of special accounting methods for preparation of quarterly financial statements

The effective tax rate on income before income tax for the consolidated fiscal year after the application of tax effect accounting is reasonably estimated, and this estimated rate is applied to net income for the quarterly period under review.

Income taxes—deferred are included in income taxes in the consolidated statements of income.

(3) Changes in accounting principles, accounting estimates and retrospective restatement

(Application of Accounting Standard for Business Combinations and other standards)

With regard to the “Revised Accounting Standards for Business Combination” (Accounting Standards Board of Japan(ASBJ) Accounting Standard – ASBJ Statement No. 21 dated September 13, 2013), the “Revised Accounting Standard for Consolidated Financial Statements” (Accounting Standards Board of Japan (ASBJ) Accounting Standard – ASBJ Statement No. 22 dated September 13, 2013), and the “Revised Accounting Standards for Business Divestitures” (Accounting Standards Board of Japan (ASBJ) Accounting Standard – ASBJ Statement No. 7 dated September 13, 2013) have been adopted from the first quarter of the current consolidated fiscal year under review. Accordingly, the way in which quarterly net income is denoted has been changed, and the term minority interest has been changed to non-controlling interests. In order to reflect such changes, the quarterly consolidated financial statements and the full consolidated year financial statements for the previous period (nine months ended December 31, 2014) and previous consolidated fiscal year have been reclassified.

3. Quarterly Consolidated Financial Statements**(1) Quarterly consolidated balance sheets**

	(Thousands of yen)				
	As of March 31, 2015		As of December 31, 2015		Change
	Amount	%	Amount	%	Amount
<ASSETS>					
Current assets					
Cash and deposits	9,134,653		5,108,161		(4,026,492)
Notes and accounts receivable - trade	5,848,881		5,498,813		(350,068)
Merchandise and finished goods	1,111,488		1,053,303		(58,185)
Work in process	1,010,085		1,231,591		221,506
Raw materials and supplies	2,237,352		2,354,105		116,752
Deferred tax assets	602,050		595,328		(6,722)
Other	455,397		578,917		123,520
Allowance for doubtful accounts	(25,952)		(44,146)		(18,193)
Total current assets	20,373,958	69.2	16,376,075	54.4	(3,997,883)
Non-current assets					
Property, plant and equipment					
Buildings and structures	1,725,817		1,895,277		169,460
Land	5,807,868		5,794,752		(13,115)
Other	561,155		4,914,218		4,353,062
Total property, plant and equipment	8,094,840	27.5	12,604,248	41.9	4,509,407
Intangible assets	161,853	0.5	308,607	1.0	146,753
Investments and other assets					
Investment securities	294,879		276,350		(18,529)
Net defined benefit asset	346,848		347,597		748
Other	191,834		194,287		2,453
Allowance for doubtful accounts	(443)		(14)		428
Total investments and other assets	833,120	2.8	818,221	2.7	(14,898)
Total non-current assets	9,089,814	30.8	13,731,077	45.6	4,641,262
Total assets	29,463,773	100.0	30,107,152	100.0	643,379

(Thousands of yen)

	As of March 31, 2015		As of December 31, 2015		Change
	Amount	%	Amount	%	Amount
<LIABILITIES>					
Current liabilities					
Notes and accounts payable - trade	2,363,099		2,301,538		(61,560)
Accounts payable - other	526,107		697,074		170,966
Income taxes payable	265,529		434,282		168,753
Advances received	1,282,839		847,615		(435,223)
Provision for bonuses	235,000		118,000		(117,000)
Provision for directors' bonuses	30,750		24,525		(6,225)
Provision for product warranties	179,131		137,145		(41,985)
Other	189,854		265,112		75,257
Total current liabilities	5,072,311	17.2	4,825,295	16.0	(247,015)
Non-current liabilities					
Provision for directors' retirement benefits	66,780		66,780		-
Net defined benefit liability	38,729		41,575		2,845
Deferred tax liabilities	237,922		247,303		9,381
Other	77,887		72,382		(5,505)
Total non-current liabilities	421,319	1.4	428,041	1.4	6,721
Total liabilities	5,493,630	18.6	5,253,336	17.4	(240,293)
<NET ASSETS>					
Shareholders' equity					
Capital stock	1,985,666		1,985,666		-
Capital surplus	2,023,903		2,023,903		-
Retained earnings	19,205,664		20,261,767		1,056,102
Treasury stock	(352,005)		(352,731)		(725)
Total shareholders' equity	22,863,228	77.6	23,918,605	79.4	1,055,376
Accumulated other comprehensive income					
Valuation difference on available-for-sale securities	107,003		94,746		(12,256)
Foreign currency translation adjustment	658,809		516,258		(142,551)
Remeasurements of defined benefit plans	108,707		105,371		(3,335)
Total accumulated other comprehensive income	874,520	3.0	716,376	2.4	(158,143)
Non-controlling interests	232,393	0.8	218,834	0.7	(13,559)
Total net assets	23,970,142	81.4	24,853,815	82.6	883,673
Total liabilities and net assets	29,463,773	100.0	30,107,152	100.0	643,379

(2) Quarterly consolidated statements of income and quarterly consolidated statements of comprehensive income
Quarterly consolidated statements of income

	(Thousands of yen)				
	Nine months ended December 31, 2014		Nine months ended December 31, 2015		Change
	Amount	%	Amount	%	Amount
Net sales	12,671,277	100.0	15,527,582	100.0	2,856,305
Cost of sales	7,548,839	59.6	8,964,585	57.7	1,415,746
Gross profit	5,122,437	40.4	6,562,997	42.3	1,440,559
Selling, general and administrative expenses	3,656,485	28.9	4,068,843	26.2	412,357
Operating income	1,465,952	11.6	2,494,154	16.1	1,028,201
Non-operating income					
Interest income	16,743		10,308		(6,434)
Dividends income	4,905		4,722		(182)
Purchase discounts	9,051		11,216		2,164
Foreign exchange gains	196,178		-		(196,178)
Subsidy income	-		12,208		12,208
Other	22,647		15,719		(6,928)
Total non-operating income	249,525	2.0	54,175	0.3	(195,350)
Non-operating expenses					
Sales discounts	793		617		(176)
Foreign exchange losses	-		167,910		167,910
Other	1,233		214		(1,018)
Total non-operating expenses	2,026	0.0	168,742	1.1	166,715
Ordinary income	1,713,451	13.5	2,379,586	15.3	666,135
Extraordinary income					
Gain on sales of non-current assets	1,096		121		(975)
Gain on sales of investment securities	-		1,104		1,104
Total extraordinary income	1,096	0.0	1,226	0.0	129
Extraordinary loss					
Loss on sales and retirement of non-current assets	223		833		609
Total extraordinary losses	223	0.0	833	0.0	609
Income before income taxes	1,714,325	13.5	2,379,980	15.3	665,654
Income taxes	578,852	4.6	648,369	4.2	69,516
Net income	1,135,472	9.0	1,731,610	11.2	596,138
Net income attributable to non-controlling interests	54,041	0.4	63,426	0.4	9,384
Net income attributable to shareholders of the parent company	1,081,431	8.5	1,668,184	10.7	586,753

Quarterly consolidated statements of comprehensive income

(Thousands of yen)

	Nine months ended December 31, 2014	Nine months ended December 31, 2015	Change
Net income	1,135,472	1,731,610	596,138
Other comprehensive income			
Valuation difference on available-for-sale securities	28,465	(12,256)	(40,722)
Foreign currency translation adjustments	473,726	(161,467)	(635,194)
Remeasurements of defined benefit plans, net of tax	1,270	(3,335)	(4,605)
Total other comprehensive income	503,462	(177,060)	(680,522)
Comprehensive income	1,638,934	1,554,550	(84,384)
(Breakdown)			
Comprehensive income attributable to shareholders of the parent company	1,559,395	1,510,040	(49,354)
Comprehensive income attributable to non-controlling interests	79,539	44,509	(35,029)

(3) Notes related to quarterly consolidated financial statements**< Notes related to going concern assumption >**

None

< Notes in the event of significant changes in shareholders' equity >

None

< Segment information >

Nine Months of FY2015 (from April 1, 2014 to December 31, 2014)

Information related to sales and profit or loss for each reportable segment

(Thousands of yen)

	Reportable segment				Total	Adjustment *1	Amounts shown on quarterly consolidated statements of income *2
	Japan	U.S.A.	Asia	Europe			
Net sales							
Sales to customers	6,449,918	2,024,166	3,689,543	507,647	12,671,277	-	12,671,277
Inter-segment sales	3,137,904	6,549	207,687	1,082	3,353,223	(3,353,223)	-
Total	9,587,822	2,030,716	3,897,230	508,730	16,024,500	(3,353,223)	12,671,277
Segment profit	715,423	202,362	568,429	34,043	1,520,259	(54,306)	1,465,952

*Notes 1: The (54,306) thousand yen adjustment to segment profit includes eliminations for inter-segment transactions of (15,526) thousand yen and inventory adjustments of (38,780) thousand yen.

*Notes 2: Segment profit is adjusted to be consistent with operating income shown on the quarterly consolidated statements of income.

Nine Months of FY2016 (from April 1, 2015 to December 31, 2015)

Information related to sales and profit or loss for each reportable segment

(Thousands of yen)

	Reportable segment				Total	Adjustment *1	Amounts shown on quarterly consolidated statements of income *2
	Japan	U.S.A.	Asia	Europe			
Net sales							
Sales to customers	7,597,719	2,647,127	3,976,678	1,306,057	15,527,582	-	15,527,582
Inter-segment sales	3,416,953	11,636	249,024	2,670	3,680,285	(3,680,285)	-
Total	11,014,672	2,658,763	4,225,703	1,308,727	19,207,867	(3,680,285)	15,527,582
Segment profit	1,096,468	315,987	691,999	301,539	2,405,996	88,157	2,494,154

*Notes 1: The 88,157 thousand yen adjustment to segment profit includes eliminations for inter-segment transactions of 59,586 thousand yen and inventory adjustments of 28,571 thousand yen.

*Notes 2: Segment profit is adjusted to be consistent with operating income shown on the quarterly consolidated statements of income.

4. Supplemental Information**(1) Orders, backlog and sales**

a. Orders

1) Order received

(Thousands of yen)

Products	Nine Months of FY2015	Nine Months of FY2016	Change (%)
Take-out robots	10,045,953	10,044,719	100.0
Custom-ordered equipment	2,637,931	1,984,828	75.2
Parts and maintenance service	2,217,280	2,456,912	110.8
Total	14,901,165	14,486,460	97.2

2) Backlog of orders

(Thousands of yen)

Products	As of December 31, 2014	As of December 31, 2015	Change (%)
Take-out robots	2,160,577	2,044,648	94.6
Custom-ordered equipment	2,091,119	1,550,709	74.2
Parts and maintenance service	177,197	230,125	129.9
Total	4,428,894	3,825,483	86.4

b. Net sales

(Thousands of yen)

Products	Nine Months of FY2015	Nine Months of FY2016	Change (%)
Take-out robots	9,370,082	10,505,087	112.1
Custom-ordered equipment	1,145,462	2,596,941	226.7
Parts and maintenance service	2,155,732	2,425,553	112.5
Total	12,671,277	15,527,582	122.5

(2) Overseas sales

Nine Months of FY2015 (from April 1, 2014 to December 31, 2014)

(Thousands of yen)

	North America	Asia	Europe	Other areas	Total
I Overseas sales	1,864,040	5,721,500	749,849	345,725	8,681,116
II Consolidated net sales					12,671,277
III Ratio of overseas sales to consolidated net sales (%)	14.7	45.2	5.9	2.7	68.5

Nine Months of FY2016 (from April 1, 2015 to December 31, 2015)

(Thousands of yen)

	North America	Asia	Europe	Other areas	Total
I Overseas sales	2,819,756	6,465,736	1,238,477	322,333	10,846,303
II Consolidated net sales					15,527,582
III Ratio of overseas sales to consolidated net sales (%)	18.2	41.6	8.0	2.1	69.9